

Bain Capital Credit CLO 2022-4, Limited

c/o MaplesFS Limited
P.O. Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

October 6, 2026

Re: Written Notice regarding Contemplated Refinancing of one or more Classes of Secured Notes

NOTE: THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF HOLDERS OF NOTES. IF HOLDERS OF NOTES ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORIZED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR OTHER APPROPRIATELY AUTHORIZED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM). THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

To the Holders of Notes¹ described in Annex A hereto:

Reference is made to the Indenture, dated as of June 23, 2022 (as amended by the first supplemental indenture dated as of October 16, 2024 and as further amended, supplemented or modified from time to time prior to the date hereof, the "**Indenture**"), by and among Bain Capital Credit CLO 2022-4, Limited (the "**Issuer**"), Bain Capital Credit CLO 2022-4, LLC (the "**Co-Issuer**," and together with the Issuer, the "**Co-Issuers**") and The Bank of New York Mellon Trust Company, National Association, as trustee (in such capacity, the "**Trustee**"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Portfolio Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Refinancing of one or more Classes of Secured Notes. If the relevant parties direct the redemption in full of one or more Classes of Secured Notes from Refinancing Proceeds

¹ No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

and all other available funds (such proposed transaction, the "**Refinancing Transaction**"), the Refinancing Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. **This notice is being provided to the Holders to alert them of the proposed Refinancing Transaction but does not constitute the written direction referred to in Section 9.2 or Section 9.3 of the Indenture or the notice of redemption referred to in Section 9.4 of the Indenture. There is no assurance or guarantee that any such Refinancing Transaction will occur.**

This announcement is neither an offer to sell nor a solicitation of an offer to buy any securities referenced herein or any other securities and shall not constitute an offer to sell or a solicitation of an offer to buy, or a sale of, such securities or any other securities in the United States or any other jurisdiction. The securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an applicable exemption from registration. No public offering of securities will be made in the United States.

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.4(a) of the Indenture, the Co-Issuers reserve the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.4(c) of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Notes are to be redeemed.

The Issuer hereby requests and directs the Trustee to post on its website and deliver this notice, in the name and at the expense of the Issuer, to all Holders of Notes and the Cayman Islands Stock Exchange, and for these purposes, this notice shall constitute an Issuer Order.

Annex A

	Rule 144A CUSIP / Rule 144A ISIN	
Class X Notes	05685BAN6	US05685BAN64
Class A-1 Notes	05685BAQ9	US05685BAQ95
Class A-2 Notes	05685BAS5	US05685BAS51
Class B Notes	05685BAU0	US05685BAU08
Class C Notes	05685BAW6	US05685BAW63
Class D-1 Notes	05685BAY2	US05685BAY20
Class D-2 Notes	05685BBA3	US05685BBA35
Class E Notes	05685CAG9	US05685CAG96
Subordinated Notes	05685CAC8	US05685CAC82
BCC Subordinated Notes	05685CAE4	US05685CAE49

	Regulation S CUSIP (CINS) / Regulation S ISIN	
Class X Notes	G0R817AG5	USG0R817AG59
Class A-1 Notes	G0R817AH3	USG0R817AH33
Class A-2 Notes	G0R817AJ9	USG0R817AJ98
Class B Notes	G0R817AK6	USG0R817AK61
Class C Notes	G0R817AL4	USG0R817AL45
Class D-1 Notes	G0R817AM2	USG0R817AM28
Class D-2 Notes	G0R817AN0	USG0R817AN01
Class E Notes	G0R82AAD4	USG0R82AAD47
Subordinated Notes	G0R82AAB8	USG0R82AAB80
BCC Subordinated Notes	G0R82AAC6	USG0R82AAC63

	AI CUSIP / AI ISIN	
Class X Notes	05685BAP1	US05685BAP13
Class A-1 Notes	05685BAR7	US05685BAR78
Class A-2 Notes	05685BAT3	US05685BAT35
Class B Notes	05685BAV8	US05685BAV80
Class C Notes	05685BAX4	US05685BAX47
Class D-1 Notes	05685BAZ9	US05685BAZ94
Class D-2 Notes	05685BBB1	US05685BBB18
Class E Notes	05685CAH7	US05685CAH79
Subordinated Notes	05685CAD6	US05685CAD65
BCC Subordinated Notes	05685CAF1	US05685CAF14